SUPPLIER GUIDE

LOCATING AND RESPONDING TO A SOLICITATION



The Commonwealth of Pennsylvania Department of General Services Bureau of Procurement

www.dgs.pa.gov



LOCATING AND RESPONDING TO A SOLICITATION

This guide is intended to provide you with instructions on locating current bidding opportunities and responding to solicitations.

There are two different ways to **Locate a Solicitation**. The most common is through <u>E-Marketplace</u>; navigation instructions are included below. The second is through the <u>PA Supplier Portal</u>; navigation instructions are included in the section following "Locating a Solicitation at E-Marketplace".

Also included later in this guide are detailed instructions on how to **Respond** to, **Change** or **Delete a Solicitation Response**.

All bidding opportunities (with an estimated cost in excess of \$25,000) for materials and services for Commonwealth agencies are published at the Department of General Services' <u>E-Marketplace</u> website. However, to view the entire solicitation, you may need to login to the <u>PA Supplier Portal</u>. Your login and password are provided when supplier registration is completed.



To locate current bidding opportunities, go to <u>E-Marketplace</u>, your one-stop shop for all bidding and contract information. The main page includes the following menu options:

- Solicitations Search and view current solicitations.
- Solicitation Tabulations An summary of the suppliers and responses to previous solicitations. These tabulations are for information only and do not constitute an official award.
- Awards A list of all recent awards in response to Solicitations.
- Search Contracts Search the Commonwealth database for state contracts awarded by DGS and other agency-selected contracts.
- Sole Source Procurements Includes all agency requests for sole source purchases of supplies and services.

All current advertised solicitations can be found on <u>E-Marketplace</u> under the **Solicitations** tab. To locate a solicitation, follow these steps:

- A. Select the Solicitations tab.
- **B.** Start bidding search by entering or selecting specific search criteria in one or more of the available fields, then click on "Search".

ch Solicitations						
						> B
		Search Solic	itations			
All suppliers	Click the bookmark I No fields required. The	nk to bookmark th Enter Search more detail you (n must register i ne page. (Internel Criteria give, the fewer re	at <u>www.pasupplier</u> t Explorer Only) sults will appear.	iortal state.pa.u	<u>is.</u>
Solicitation #.		Agency:				~
Solicitation Title or Description:		County:		~	Statewide	Multiple
Solicitation Type:	~	Parent No:				
Advertisement Type:	OService OMaterials N	OService & 1aterials	O PW Construction	O Agency Construction	O Rea Estate	il 💿 All
	Oview Current Records	O View Archived	Records			
Bid Open Date (mm/dd/yyyy):		Solicitation	s Posted Since (mm/dd/yyyy):		
				Search N	ew Solicitation	Cancel
Search Result - Hover	r your mouse over the Desc	ription or Title to	ext to get more	details, (Internet	Explorer Only	1

C. Below are search results that provide a listing of current solicitations, based on the criteria selected. From here, specific solicitations can be viewed.

Search Result - Hover your mouse over the Description or Title text to get more details. (Internet Explorer Only)												
No. of records per page: 10 💌										Export Search Results		
123												
Solicitation#	Types	<u>Solicitation</u> <u>Title</u>	Description	Agency	County	<u>Amended</u> <u>Date</u>	<u>Solicitation</u> <u>Start Date</u>	<u>Solicitation</u> End Date	<u>Bid</u> Opening Date	<u>Status</u>	<u>Contact</u> <u>Person</u>	
<u>6100013977</u>	IFB	HVAC Serivces for Si	HVAC services consis	Transportation	Monroe	12/1/2009	12/2/2009	12/18/2009	12/21/2009 11:00:00 AM	Open	Angelika DeFrancesco	
<u>6100014003</u>	IFB	ELEVATOR MAINTENANCE	ELEVATOR & ESCALATOR	Agriculture	Statewide	12/1/2009	12/2/2009	12/16/2009	12/16/2009 10:15:00 AM	Open	PEGGY LUCAS	
CN00031664	R3-RFQ	Beef for Jan - Mar 2	Beef for menu compli	Corrections	Cumberland	12/1/2009	12/2/2009	12/16/2009	12/16/2009 1:00:00 PM	Open	Charmaine Linch	
CN00031670	R3-RFQ	Eggs for Jan - Mar 2	Eggs for menu compli	Corrections	Statewide	12/1/2009	12/2/2009	12/16/2009	12/16/2009 11:00:00 AM	Open	Charmaine Linch	
CN00031672	R3-RFQ	Drinks for Meals at	Drinks for SCI Camp	Corrections	Statewide	12/1/2009	12/2/2009	12/17/2009	12/17/2009 1:00:00 PM	Open	Charmaine Linch	
<u>05U030</u>	IFB	Schuylkill Co./SR 61	Requesting services	Transportation	Lehigh	12/1/2009	12/1/2009	12/30/2009	12/30/2009 2:00:00 PM	Open	Robert Herbein	
227120109	RFP	HUMAC Norm Software	- REBID - Humac Norm	State System of Higher Education	Chester	12/1/2009	12/1/2009	12/8/2009	12/8/2009 2:00:00 PM	Closed	Linda Brunner	

D. After locating the solicitation, click on the underlined **Solicitation Number** to open the **Advertisement Information** page.

	YOUR ADVERT	ISEMENT INFORMATION					
General Information			Help				
Department for this solicitation: Date Prepared: Advertisement Type:	Procurement 12/01/09 Service	Types:	IFB				
Solicitation #	6100013977	Solicitation Title:	HVAC Serivces for Site F & 41 in Monroe County				
Description: HVAC services consisting of rountine preventative maintenance, repairing all heating, ventalation, and air- conditioning systems at the Roadside Rest and Welcome Center locations: H3D Eastbound (exit 310), Monroe County, Delaware Water Gap, Site F and H8D Eastbound (mike marker 293), Cresent lake, Site 41.							
Department Information							
Department/Agency:	Iransportation	Delivery Location (limit of 300 characters):	HU Eastbound (exit 31U), Monroe County, Delaware Water Gap Site F & H80 Eastbound (mile marker 293), Cresent Lake, Site 41.				
County (if applicable):	Monroe	Duration:	12 months, until Janurary 31, 2011, with four year renewal options				
Contact Information							
First Name:	Angelika	Last Name:	DeFrancesco				
Phone Number:	610-871-4138 Ext:	Email:	adefrances@state.pa.us				
Solicitation Information							
Solicitation Start Date:	12/02/09	Solicitation End Date:	12/18/09				
Opening Date:	12/21/09	Opening Time:	11:00 AM				
Opening Location:	Department of Transportati	Department of Transportation District 5-0 1002 Hamilton Street Allentown, PA 18101 No. of Addendums: (# of versions)					
You must go to www.pasupplierporta	l.state.pa.us to complete this bid.						
Amended Date:	12/01/09						

The **Advertisement Information** page (seen above) provides a general overview of the bid, which will specify if responses will only be accepted electronically. You must go to <u>PA Supplier Portal</u> to complete.

LOCATING A SOLICITATION at PA SUPPLIER PORTAL



- A. Open your web browser and go to <u>PA Supplier Portal</u>. Browser compatibility is provided on the home page.
- B. Select the Logon button.
 - Enter the Logon ID and Password created during registration.
 - When the data entry is complete, select the Log In button.
 - The PA Supplier Portal Welcome Screen will display (pictured above).
- C. If you have been assigned both the <u>Administrator</u> and <u>Bidder</u> roles, the <u>Vendor Administrator</u> tab will be selected by default. Select the <u>Bidder</u> tab to proceed.

- A box will appear asking if you want to view secure content. Select "No".

- D. To begin your search for bidding opportunities, select the <u>Search/</u> <u>Submit a Bid</u> link in the left navigation panel.
- E. The <u>Process Bid</u> screen will display, and contains search fields to assist you in location solicitations.
 - When the Bid Document number is known, enter it into the **Number of Document** field and select the **Start** button to initiate the search.
 - When the Bid Document number is *not* known, select the drop-down list in the **Status** field and choose one of the available options. Then select the **Start** button to initiate the search.
- F. A list of search results will display by using any search method.
 - The **Display** icon (a magnifying glass) displays basic data and detailed information of the selected bid solicitation, as well as the Bidder's bid response after it is created.

- The **Bid Document** number is a link and, when selected, will open the bid solicitation for viewing.
- The **Change** or **Edit** icon (pencils) will allow information on a previously *held* or *submitted* bid to be changed by the bidder.
- The **Create** icon allows the bidder to create a bid response on behalf of their company on any open solicitation.
- The **Trash** or **Delete** icon is used by the bidder to delete a bid response.
- G. Select one of the icons for a particular bid.

H. The Display Invitation for Bid screen opens for viewing.

- To exit this screen, select the **Back to Initial Screen** link. You will be returned to the search results list where you may continue to look for additional bidding opportunities.

If you require assistance with the bidding process, please contact the **Customer Service Center** at (877) 435-7363 and select **Option 2**.

To respond to a Solicitation, click to view the Bidding Guide.

For more information about Supplier Response to a Solicitation, please contact:

Customer Support Center (877) 435-7363, Option #2

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